

COMPARE THE VALUE

Your current residence vs. Moravian Manor Communities

As part of your homework and research process, complete this worksheet to compare the costs of your current residence vs. Moravian Manor Communities. You also may want to consider future costs that are often part of maintaining an aging home. Be sure to note the amount of any expenses you may encounter in the next five to 10 years. **Check off any of these potential costs that you may be encountering the next five to 10 years, as they need to figure into your financial decision.**

- | | | |
|---|---|--|
| <input type="checkbox"/> New roof | <input type="checkbox"/> New water heater | <input type="checkbox"/> Painting the house |
| <input type="checkbox"/> Window replacement | <input type="checkbox"/> Property Tax increases | <input type="checkbox"/> Kitchen or bathroom updates |
| <input type="checkbox"/> Landscape updates | <input type="checkbox"/> Replacing gutters | <input type="checkbox"/> Carpet replaced |
| <input type="checkbox"/> New Heating or Air Conditioning system | <input type="checkbox"/> Driveway or sidewalk repairs | |

Expenses	Current Monthly Costs	Moravian Manor Communities
Mortgage/rent/assessments	\$ _____	Included
Real estate/property tax	\$ _____	Included
Discretionary dollars <i>Dining, shopping, salon, etc.</i>	\$ _____	\$_____ / month per person
Insurance <i>Homeowners insurance</i>	\$ _____	Reduced Cost
Utilities <i>Electric, gas, water, sewer, refuse</i>	\$ _____	Included (apartments only)
Lawn maintenance	\$ _____	Included
Snow removal	\$ _____	Included
Home maintenance/repair <i>Indoor and outdoor maintenance and repair</i>	\$ _____	Included
24-hour security	\$ _____	Included
Emergency call system	\$ _____	Included
Fitness center dues	\$ _____	Included
Entertainment <i>Social and cultural activities</i>	\$ _____	Included
Total Monthly Expenses <i>Monthly fee at Moravian Manor Communities</i>	\$ _____	\$ _____